



## **Checklist – Adult Disability Interview**

You should have as much of the following information as possible ready **for your interview**. **Keep your appointment**, even if you do not have all of the information. We will help you get any missing information.

**Check off the items below as you get them together for your interview.**

### **Medical Information:**

- Names, addresses and phone numbers of all doctors, hospitals and clinics.
- Patient ID number(s)
- Dates seen
- Name(s) of medicine(s) you are taking
- Medical records in your possession
  
- An original or certified copy of your birth certificate. If you were born in another country, we also need proof of U.S. citizenship or legal residency.
  
- If you were in the military service, the original or certified copy of your military discharge papers (Form DD 214) for all periods of active duty.
  
- If you worked, your W-2 Form from last year; or if you were self-employed, your federal income tax return (IRS 1040 and Schedules C and SE).
  
- Workers' compensation information, including date of injury, claim number and proof of payment amounts.
  
- Social Security Number(s) for your spouse and minor children.
  
- Your checking or savings account number, if you have one.
  
- Name, address and phone number of a person we can contact if we are unable to get in touch with you.
  
- Kinds of jobs and dates you worked in the 15 years before you became unable to work.

**The enclosed Worksheet will help you collect the information you need for your interview.**